



Work It Out: Budgeting Worksheet

Step 1: Knowing yourself

<i>List your needs</i>	<i>List your wants</i>	<i>What else are you spending money on?</i>

Step 2: Estimating expenses

<i>List your expenses by week</i>	<i>List your expenses by month</i>	<i>List your expenses by year</i>
\$	\$	\$
\$	\$	\$
\$	\$	\$
\$	\$	\$
\$	\$	\$
\$	\$	\$

Step 3: Outlining long-term goals

List any large purchases you'd like to make and calculate the savings you'll need

	\$
	\$
	\$

How much money do you have to save to meet these goals?

\$_____ per week / month / year (circle one)